Texas Connection Consortium
Technical Support Center
TCC Financial Aid Modifications User Guide

October 2012
TCC_R_8.x_20121022_R_UG
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Introduction

Purpose/Audience
This document introduces Texas Connection Consortium institutions to Financial Aid report processing via the Banner Financial Aid System. The collection of the data and data extraction for report processing is performed in the Banner Financial Aid and Student databases. TCC processing has been designed to accomplish the data collection and reporting outlined in the TEXAS Grant Student-by-Student Year End Report Instructions, the Texas Educational Opportunity Grant (TEOG) Student-by-Student Year End Report Instructions, the Top 10 Percent Scholarship Student-by-Student Year-End Report, and the Financial Aid Database Training Manual. The Texas Connection Consortium will maintain the programming and provide timely updates as Texas reporting requirements change.

How To Use This Guide
This guide provides information regarding the Texas Connection Consortium modifications to the Banner Financial Aid System. TCC Forms, Validation Forms and report processes are included in sections which are described below:

- Introduction
  This section introduces the Texas Connection Consortium modifications to the Banner Financial Aid System.

- TCC Validation Form Reference
  This section lists the TCC Validation table forms and includes a listing of where those tables are used.

- TCC Forms Reference
  This section lists the TCC Forms and includes recommendations regarding configuration and setup.

- TCC Processes and Reports
  This section lists the TCC Reports.
Related Documentation
In addition to the TCC Modifications Financial Aid User Guide the following documentation supports work with the Banner Financial Aid System:

- **TCC Banner General Modifications User Guide** - a user guide containing all TCC Modifications for use by all modules.
- **TCC Banner Financial Aid Release Guide** – a release guide containing all TCC software modifications since the last release.
- **TCC Banner Financial Aid Data Map** – a data map containing the Banner fields which are used for each data item reported via the CBM reports.
- **TCC Banner Student Modifications Users Guide** – a user/reference manual that describes the features and components of the TCC Banner Student system.
- **SCT Banner Getting Started Guide** – a user/reference manual that describes the features and components of the SCT Banner system and SCT Banner Online Help.
- **Banner Financial Aid User Guide** – a user/reference manual that describes the features and components of the SCT Banner Student system.

How to Contact Ellucian & the Texas Connection Shared Services Center

Customer Support Center:

- The Ellucian Customer Support Center refers to the secured area of the SunGard Higher Education World Wide Web site dedicated to ActionLine and other related services available to clients. Users must be registered to obtain access to the secured site. Users can request an account to gain access to Ellucian’s secured web pages by accessing [http://www.ellucian.com/Customer-Support](http://www.ellucian.com/Customer-Support).
- When submitting a Service Request via the Customer Support Center, a determination may be made if the issue is 'baseline' or TCC-related. If the issue is TCC related, then designating ‘Financial Aid Texas Modifications’ in the Product field and the value from the Module LOV that most closely matches the subject of the SR will ensure the request is directed to the Texas Connection Shared Services Center.

Texas Connection Home:

- [http://www.texas-connection.org/](http://www.texas-connection.org/)

Software Version

This User Guide addresses the TCC modifications for Banner Financial Aid 8.x including all Texas Connection Shared Services Center patches released as of October 22, 2012. Following is a list of TCC RTEs released for Banner 8.

<table>
<thead>
<tr>
<th>RTE #</th>
<th>Description</th>
<th>Date of Release (YYYYMMDD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>6009</td>
<td>Budget Type Parameter</td>
<td>20090417</td>
</tr>
<tr>
<td>6011</td>
<td>Annual Texas Grant/TEOG Enhancement</td>
<td>20090623</td>
</tr>
<tr>
<td>6005</td>
<td>FADS Amount Type Parameters</td>
<td>20091002</td>
</tr>
<tr>
<td>6012</td>
<td>Annual FAD Enhancement</td>
<td>20091002</td>
</tr>
<tr>
<td>6014</td>
<td>FAD Modification to Processing of Item 29 – Exemptions and Waives</td>
<td>20091106</td>
</tr>
<tr>
<td>6025</td>
<td>Annual Texas Grant/TEOG Enhancement</td>
<td>20100609</td>
</tr>
<tr>
<td>6028</td>
<td>Top Ten End of Year Report</td>
<td>20100812</td>
</tr>
<tr>
<td>6027</td>
<td>Top Ten Recipient Eligibility Phase 2</td>
<td>20100823</td>
</tr>
<tr>
<td>6027</td>
<td>Top Ten Recipient Eligibility Phase 2</td>
<td>20100929</td>
</tr>
<tr>
<td>Code</td>
<td>Description</td>
<td>Date</td>
</tr>
<tr>
<td>-------</td>
<td>-----------------------------------------------------</td>
<td>------------</td>
</tr>
<tr>
<td>6020</td>
<td>Annual FAD Enhancement</td>
<td>20101022</td>
</tr>
<tr>
<td>6030</td>
<td>Annual Top Ten EOY Enhancement</td>
<td>20110524</td>
</tr>
<tr>
<td>6029</td>
<td>Annual TEXAS Grant/TEOG Enhancement</td>
<td>20110610</td>
</tr>
<tr>
<td>6031</td>
<td>Annual Top Ten Recipient Eligibility</td>
<td>20110927</td>
</tr>
<tr>
<td>6032</td>
<td>Annual FAD Enhancement</td>
<td>20111019</td>
</tr>
<tr>
<td>6036</td>
<td>Use Passed or Earned Hours</td>
<td>20120518</td>
</tr>
<tr>
<td>6037-6023</td>
<td>Annual FAD Enhancement and Add CSV File</td>
<td>20121022</td>
</tr>
</tbody>
</table>

**Terminology**

- FAD – Financial Aid Database
- TCC – Texas Connection Consortium
- THECB – The Texas Higher Education Coordinating Board
- TEOG – Texas Educational Opportunity Grant

**Banner Financial Aid Pre-requisite Setup**

**Preliminary Setup**

Complete the following steps for the preliminary setup:

- Install appropriate Banner modules.
- Install all TCC modifications.
- Build/review Banner and TCC module Validation Tables and Rule Forms.
- Build relevant data via Banner and TCC data entry forms.
# TCC Validation Forms Reference

This list references the TCC validation forms which are used by other TCC Financial Aid System forms and applications.

<table>
<thead>
<tr>
<th>Validation Form</th>
<th>Application/ Form</th>
</tr>
</thead>
<tbody>
<tr>
<td>RZVEJST</td>
<td>TEOG Justification Code Validation</td>
</tr>
<tr>
<td>RZVTJST</td>
<td>TEXAS Grant Justification Code Validation</td>
</tr>
<tr>
<td>RZFRES</td>
<td>FADS Residency Code Validation</td>
</tr>
<tr>
<td>RZVRTYP</td>
<td>Report Type Validation</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>RZVSFID</td>
<td>State Fund ID Validation</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
TEOG Justification Code Validation (RZVEJST)

This validation form is used to define Professional Judgment Justification reasons specified in the Texas Educational Opportunity Grant Student-by-Student Year End Report Instructions. The values entered on this form are used for maintaining the supplemental student data on RZASSTD. Refer to the screen capture found in Figure 1, TEOG Justification Code Validation (RZVEJST), for an example of the form. Data for this form will be delivered with the revised Financial Aid report processes each year (if needed) by the TCC Support Center. Institutions should limit access to and updating of this data as this will affect the accuracy and completeness of the delivered reports.

Figure 1, TEOG Justification Code Validation (RZVEJST)

<table>
<thead>
<tr>
<th>TEOG Justification Code</th>
<th>Description</th>
<th>Activity Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Fewer than 6 hrs/75 hrs limit</td>
<td>02-MAY-2008</td>
</tr>
<tr>
<td>2</td>
<td>Fewer than 6 hrs/graduation</td>
<td>02-MAY-2008</td>
</tr>
</tbody>
</table>

Operation

TEOG Justification Code – Enter the appropriate one-character state value.

Note: Must be a state reporting value. Use the appropriate TEOG Student-by-Student Year End report Instructions to maintain the values for the TEOG Justification Code.

Description – Enter an appropriate description (up to 36 characters).

Activity Date – This field is view only and displays the last date this record was updated.

Note: The initial values for this table are delivered by the TCC Support Center. Updates may be performed (with caution) by the institution.
Hardship Code Validation (RZVHSHP)

This validation form is used to define Hardship reasons specified in the Texas Educational Opportunity Grant Student-by-Student Year End Report Instructions. The values entered on this form are used for maintaining the supplemental student data on RZASSTD. Refer to the screen capture found in Figure 2, Hardship Code Validation (RZHSHP), for an example of the form. Data for this form will be delivered with the revised Financial Aid report processes each year (if needed) by the TCC Support Center. Institutions should limit access to and updating of this data as this will affect the accuracy and completeness of the delivered reports.

Figure 2, Hardship Code Validation (RZVHSHP)

Operation

Hardship Code – Enter the appropriate one-character state value.

**Note:** Must be a state reporting value. Use the appropriate TEOG Student-by-Student Year End report Instructions to maintain the values for the Hardship Code.

Description – Enter an appropriate description (up to 36 characters).

Activity Date – This field is view only and displays the last date this record was updated.

**Note:** The initial values for this table are delivered by the TCC Support Center. Updates may be performed (with caution) by the institution.
TEXAS Grant Justification Code Validation (RZVTJST)

This validation form is used to define Professional Judgment Justification reasons specified in the TEXAS Grant Student-by-Student Year End Report Instructions. The values entered on this form are used for maintaining the supplemental student data on RZASSTD. Refer to the screen capture found in Figure 3, TEXAS Grant Justification Code Validation (RZVTJST), for an example of the form. Data for this form will be delivered with the revised Financial Aid report processes each year (if needed) by the TCC Support Center. Institutions should limit access to and updating of this data as this will affect the accuracy and completeness of the delivered reports.

Figure 3, TEXAS Grant Justification Code Validation (RZVTJST)

<table>
<thead>
<tr>
<th>Texas Grant Justification Code</th>
<th>Description</th>
<th>Activity Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>No (not qualified exception)</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>1</td>
<td>9 hrs due to hardship</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>2</td>
<td>&lt; 9 hrs due to limited need</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>3</td>
<td>&lt; 9 hrs due to graduation</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>4</td>
<td>&gt; 16 months' hardship</td>
<td>03-Sep-2009</td>
</tr>
<tr>
<td>5</td>
<td>&gt; 6 yrs of eligibility hardship</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>6</td>
<td>&lt; 6 hrs; concurrent enrollment</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>7</td>
<td>&gt; 2.5 GPA; hardship</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>8</td>
<td>&lt; 75% completion; hardship</td>
<td>31-Mar-2007</td>
</tr>
<tr>
<td>9</td>
<td>&lt; 24 hrs completed; hardship</td>
<td>31-Mar-2007</td>
</tr>
</tbody>
</table>

Operation

TEXAS Grant Justification Code – Enter a TEXAS Grant Justification Code used for Item #25.

Note: Must be a state reporting value. Use the appropriate TEXAS Grant Student-by-Student Year End Report Instructions to maintain the values for the TEXAS Grant Justification Codes.

Description – Enter an appropriate description (up to 36 characters).

Activity Date – This field is view only and displays the last date this record was updated.

Note: The initial values for this table are delivered by the TCC Support Center. Updates may be performed (with caution) by the institution.
FADS Residency Code Validation (RZVFRES)

This validation form is used to define Residency Codes as defined in the Financial Aid Database Training Manual. The values entered on this form are used for validation when Resd:FADS is entered on the Supplemental Student data form (SZASSTD). Refer to the screen capture found in Figure 4, FADS Residency Code Validation (RZVFRES), for an example of the form. Data for this form will be delivered with the revised Financial Aid report processes each year (if needed) by the TCC Support Center. Institutions should limit access to and updating of this data as this will affect the accuracy and completeness of the delivered reports.

Figure 4, FADS Residency Code Validation (RZVFRES)

![Oracle Developer Forms Runtime - Open > RZVFRES](image)

<table>
<thead>
<tr>
<th>Operation</th>
<th>Report Type – Enter a residency value used for Item 18 on the FADS Report.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Report Description – Enter the description of the residency code (up to 36 characters).</td>
</tr>
<tr>
<td></td>
<td>Activity Date – This field is view only and displays the last date this record was updated.</td>
</tr>
<tr>
<td>Note</td>
<td>The initial values for this table are delivered by the TCC Support Center. Updates may be performed (with caution) by the institution.</td>
</tr>
</tbody>
</table>
Report Type Validation (RZVRTYP)

This TCC validation form is used to enter codes used for designating types of state Financial Aid reports. The values entered on this form are used for validation when State Fund ID’s are entered on the State Fund ID Validation form (RZVSFID). Refer to the screen capture found in Figure 5, Report Type Validation (RZVRTYP), for an example of the TCC form. Data for this form will be delivered with the revised Financial Aid report processes each year (if needed) by the TCC Support Center. Institutions should limit access to and updating of this data as this will affect the accuracy and completeness of the delivered reports.

Figure 5, Report Type Validation (RZVRTYP)

![Report Type Validation Form Screenshot](image.png)

<table>
<thead>
<tr>
<th>Report Type</th>
<th>Report Description</th>
<th>Activity Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>FADS</td>
<td>Financial Aid Database Report</td>
<td>03-SEP-2008</td>
</tr>
<tr>
<td>TEDG</td>
<td>TEDG Elig. Opprt Grant Rep</td>
<td>06-JUN-2007</td>
</tr>
<tr>
<td>TXGR</td>
<td>TXAS Grant Report</td>
<td>03-SEP-2008</td>
</tr>
</tbody>
</table>

Operation

- **Report Type** – Enter the appropriate report type value.
- **Report Description** – Enter an appropriate description (up to 36 characters).
- **Activity Date** – This field is view only and displays the last date this record was updated.

**Note:** The initial values for this table are delivered by the TCC Support Center. Updates may be performed (with caution) by the institution.
State Fund ID Validation (RZVSFID)

This TCC validation form is used to maintain the State Report Fund Ids used in state report creation. The values entered on this form are used in the RZRCBTG (TEXAS Grant), RZRCCBEO (TEOG), RZRTTEY (Top Ten End of Year), RZRRTSSR (Top Ten Eligibility Recipients), and RZRFADS (FAD) reporting processes for pulling the appropriate fund information into the correct reporting record locations. Refer to the screen capture found in Figure 6, State Fund ID Validation (RZVSFID), for an example of the TCC form. Data for this form will be delivered with the revised Financial Aid report processes each year (if needed) by the TCC Support Center. Institutions should limit access to and updating of this data as this will affect the accuracy and completeness of the delivered reports.

Figure 6, State Fund ID Validation (RZVSFID)

<table>
<thead>
<tr>
<th>State Report Fund ID</th>
<th>Report Type</th>
<th>Report Item</th>
<th>Effective Aid Year</th>
<th>E/W Code</th>
<th>Exemption/Waiver Long Desc</th>
<th>Activity Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>TUITION SCHOLARSHIP FAD</td>
<td>FADS</td>
<td>06</td>
<td>0700</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NONE</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>0</td>
<td>Use for fee exemption or waiver being reported</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>REDUC</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>1</td>
<td>Tuition Reduction for &gt;= 15 Hour</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>CONVEN</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>2</td>
<td>Concurrent Enrollment / Min Tuition</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>TURST</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>3</td>
<td>Senior Citizen Lowered Tuition 65+</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>DESIGN</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>4</td>
<td>Designated Tuition Exemption</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>VALED</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>5</td>
<td>Highest Ranking HS Scholar</td>
<td>22-OCT-2012</td>
</tr>
<tr>
<td>HAZLESP</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>6</td>
<td>Hazlewood Spouse (Credit)</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>HAZLESP</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>7</td>
<td>Hazlewood Spouse (Non-Credit)</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>LEGACY</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>8</td>
<td>Legacy Act</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>HAZLE</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>9</td>
<td>Hazlewood Exemptions For Vets and Dependents</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>HAZLE2</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>10</td>
<td>Hazlewood Exemption (Non-Credit Hours)</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>ORPH</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>11</td>
<td>Hazlewood Dependents (Credit Hours)</td>
<td>16-OCT-2012</td>
</tr>
<tr>
<td>ORPH2</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>12</td>
<td>Hazlewood Dependents (Non-Credit Hours)</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>DISAB</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>13</td>
<td>Children of Disabled Firemen/Fire Police Officers</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>DISES</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>14</td>
<td>Disabled Police Officer</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>DISPD</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>15</td>
<td>Deaf</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>DRAF</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>16</td>
<td>Good Neighbor</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>GDMR</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td>17</td>
<td>Firefighters taking fire science courses</td>
<td>10-OCT-2012</td>
</tr>
<tr>
<td>FIRRE</td>
<td>FADS</td>
<td>06</td>
<td>1112</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Operation

State Report Fund ID – Enter the State Report Fund ID (state reporting item) for any of the Report Types.

Note: derived from FAD Manual

Report Type – Enter the Report for which this item will be used when creating the report.

Report Item – Enter the item number for the Report Type for which this item will be used.

Effective Aid Year – Enter the beginning Aid Year for which this rule is effective.

E/W Code – Exemption/Waiver Code as prescribed by the THECB.

Exemption/Waiver Long Desc – Long description of the exemption/waiver code – also prescribed by the THECB.

Activity Date – This field is view only and displays the last date this record was updated.
### Menu Navigation

Access the following menu from the main Banner Menu:

Texas Financial Aid ["TCCFINAID"]

<table>
<thead>
<tr>
<th>Menu Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>RZASSTD</td>
<td>Financial Aid Supplemental Student Data</td>
</tr>
<tr>
<td>RZAFUND</td>
<td>Financial Aid Fund Code Rule</td>
</tr>
<tr>
<td>RZVEJST</td>
<td>TEOG Justification Code Validation</td>
</tr>
<tr>
<td>RZVFRES</td>
<td>FADS Residency Code Validation</td>
</tr>
<tr>
<td>RZVHSHP</td>
<td>Hardship Code Validation</td>
</tr>
<tr>
<td>RZVRTYP</td>
<td>Report Type Validation</td>
</tr>
<tr>
<td>RZVSFID</td>
<td>State Fund ID Validation</td>
</tr>
<tr>
<td>RZVTJST</td>
<td>TEXAS Grant Justification Code Validation</td>
</tr>
</tbody>
</table>
Rule Forms

Financial Aid Fund Code Rule (RZAFUND)

This form is used to associate reportable funds (from RFRBASE) with their corresponding State Report Fund ID. Multiple baseline fund codes can be cross-walked to any given State Report Fund ID. Fund codes within baseline Banner Financial Aid must be set up to ensure that distinct fund codes exist for each individually reported item in the Financial Aid reports. The RZVSFID State Fund ID Validation table (Figure 6) crosswalks the State Fund ID’s with the specific financial aid reports and report item numbers individually. For example, a TXGNTI TEXAS Grant Initial Fund Code and a TXGNTR TEXAS Grant Renewal Fund code may be cross-walked to separate State Fund Ids for the TEXAS Grant Report and FADS Report but a single code for each report. Refer to the screen capture found in Figure 7, Financial Aid Fund Code Rules (RZAFUND), for an example of the TCC form.

The E/W Codes tab, Figure 8, displays only entries that have a value in the Exemption/Waiver Code. These funds will be reported in items 6-11 of the FAD report.

All fund and detail codes will be displayed on the Fund Code Rules tab and the subset of codes that are exemptions or waivers will also be shown on the E/W Codes tab.
Figure 7, Financial Aid Fund Code Rule (RZAFUND) – first tab

<table>
<thead>
<tr>
<th>AR Detail/FA Fund Code Type</th>
<th>AR Detail/FA Fund Code</th>
<th>AR Detail/FA Fund Description</th>
<th>Fund Type</th>
<th>State Report Fund ID</th>
<th>Activity Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>FA</td>
<td>TAP</td>
<td>Tuition Assistance Program</td>
<td>GRNT</td>
<td>REDUC</td>
<td>05-OCT-2012</td>
</tr>
<tr>
<td>FA</td>
<td>TROG</td>
<td>Texas ED Oppr Grant</td>
<td>GRNT</td>
<td>TROG_F</td>
<td>22-OCT-2012</td>
</tr>
<tr>
<td>FA</td>
<td>TOP10I</td>
<td>Top Ten Scholarship Initial</td>
<td>GRNT</td>
<td>TOPTEN_SCHOLARSHIP_FAD</td>
<td>22-OCT-2012</td>
</tr>
<tr>
<td>FA</td>
<td>TOP10R</td>
<td>Top Ten Scholarship Removal</td>
<td>GRNT</td>
<td>TOPTEN_SCHOLARSHIP_FAD</td>
<td>22-OCT-2012</td>
</tr>
<tr>
<td>FA</td>
<td>TXGNTI</td>
<td>Texas Grant Initial</td>
<td>GRNT</td>
<td>TEXAS_GRANT_PIMF</td>
<td>22-OCT-2012</td>
</tr>
<tr>
<td>FA</td>
<td>TXGNTR</td>
<td>Texas Grant Renewal</td>
<td>GRNT</td>
<td>TEXAS_GRANT_PIMF</td>
<td>22-OCT-2012</td>
</tr>
</tbody>
</table>

Operation

Detail or Fund Type - Enter FA for Financial Aid or AR for Accounts/Receivable

Detail or Fund Code - Enter the Code or select from a list (RFRBASE or TSADETC). Note that Type must be entered before the Code List of Values (LOV) will be active and allow entry.

Detail or Fund Description - The Description is displayed from RFRBASE or TSADETC.

Detail or Fund Type - The Type is displayed from RFRBASE or TSADETC.

State Report Fund ID - Enter the State Report Fund ID. A list is available via RZVSFID. This State Report Fund ID will be used to associate a Financial Aid Fund Code with a state report and Item #.

Activity Date - This field is view only and displays the last date this record was updated.
Figure 8, Financial Aid Fund Code Rule (RZAFUND) – second tab

Detail or Fund Type - Enter FA for Financial Aid or AR for Accounts/Receivable

Detail or Fund Code - Enter the Code or select from a list (RFRBASE or TSADETC). Note that Type must be entered before the Code List of Values (LOV) will be active and allow entry.

Detail or Fund Description - The Description is displayed from RFRBASE or TSADETC.

Detail or Fund Type - The Type is displayed from RFRBASE or TSADETC.

State Report Fund ID - Enter the State Report Fund ID. A list is available via RZVSFID. This State Report Fund ID will be used to associate a Financial Aid Fund Code with a state report and Item #.

Exemption/Waiver Code - Displayed from RZFVSFID

Exemption/Waiver Description - Displayed from RZFVSFID

Activity Date - This field is view only and displays the last date this record was updated.
Student Forms

FA Supplemental Student Form (RZASSTD)

This TCC application form is used to capture student information specific to Financial Aid reporting for students with Financial Aid Awards. Some data on this form is extracted only by the TEOG and TEXAS Grant Financial Aid Report processes. Other data items (e.g., Social Security Numbers) are displayed to assist in ensuring that the Financial Aid and Student data are properly reconciled, particularly when institution assigned ID numbers are used. Data on this form is used only by the TEOG and TEXAS Grant Financial Aid reports. Refer to the screen capture found in Figure 9, Supplemental Student Form (RZASSTD), for an example of the TCC form.

Figure 9, FA Supplemental Student Form (RZASSTD)

![Image of the FA Supplemental Student Form (RZASSTD)]

Operation
Create a new record when a student needs any of the data on this form in order to be correctly reported on the TEXAS Grant or TEOG reports.

Key Block
Aid Year – Enter a valid Financial Aid Year for which data for this student is maintained or will be maintained.
ID – Enter a Student ID, Last Name or double-click to search.

Main Block
TEXAS Grant Justification Code – Enter a TEXAS Grant Justification Code when a student is granted an exception. A list of values is available via RZVTJST.
TEXAS Grant Months of Extension – Indicate the number of months the student’s six year eligibility is extended based on hardship. (0 – 6 are acceptable values)

TEOG Justification Code – Enter a TEOG Justification Code when a student is granted an exception. A list of values is available via RZVEJST.

TEOG Hardship Indicator – Check the indicator box if the TEOG award was due to a hardship provision.

FAFSA SSN – This field displays the SSN stored via the Need Analysis form (RNANAd#).

Admissions SSN – This field displays the SSN stored via the SSN/SIN/TIN via the General Person Identification form (SPAIDEN).

Top Ten Prof Judgment – Enter a Top Ten Professional Judgment Code when a student is granted an exception. A list of values is available via RZVTTPJ.

Initial Top Ten at Previous Institution – Check the indicator box if the student received an initial Top Ten Scholarship at another institution.

Note: This indicator box can also be checked if the Initial Top Ten Scholarship was at the current institution but was awarded and is stored in a previous student records system. As an example, this situation may occur when an institution has moved to Banner from another system and previous aid was not moved into Banner.

Met Institutional SAPR? – Indicate Y (Yes) to report a ‘1’. Indicate N (No) to report a ‘2’. A blank indicates the value displayed on the ROASTAT form in the ‘New SAP Status’ field (RORSAPR_SAPR_CODE) will be reported.

Initial TX Grant Award at Previous Institution – Check the indicator box if the student received an initial TEXAS Grant at another institution.

Note: This indicator box can also be checked if the Initial TX Grant Award was at the current institution but was awarded and is stored in a previous student records system. As an example, this situation may occur when an institution has moved to Banner from another system and previous aid was not moved into Banner.

Initial TEOG Award at Previous Institution – Check the indicator box if the student received an initial TEOG Award at another institution.

Note: This indicator box can also be checked if the Initial TEOG Award was at the current institution but was awarded and is stored in a previous student records system. As an example, this situation may occur when an institutions has moved to Banner from another system and previous aid was not moved into Banner.

Prev Inst Award Prior to 9/2005 – Enter a check mark if the student’s initial award at a previous institution was before 9/1/2005. Leave blank if initial award at a previous institution was after 9/1/2005.

Note: The preceding three fields can also be used to indicate that the initial aid was from the current institution. An example of a situation to do this would be when FinAid history has not been brought into Banner. If all TEXAS Grant/TEOG awards are in Banner then do not use these 3 fields for aid from this institution.

SSN Type: Is ID School Assigned? – Check the indicator box if the Student ID is not a Social Security number but has been manually assigned by the institution.

Alternate Need – Click the check box to indicate that the alternate need calc was used for this student.

Activity Date – This field is view only and displays the last date this record was updated.
Supplemental Student Form (SZASSTD)

This TCC application form is used to capture student information specific to state reporting. One field on this form is used for Financial Aid state reporting – Read: FADS which is used to populate Item 18 – Residency on the FAD. Other data is used for student reporting requirements. While FAD residency is different than the CBM001 residency, they can be entered at the same time using the list of values (LOV) for reference. Refer to the screen capture found in Figure 10, Supplemental Student Form (SZASSTD), for an example of the TCC form.

Figure 10, Supplemental Student Form (SZASSTD)
TCC Processes and Reports

TEOG Financial Aid Report (RZRCBEO)

This process reports students that have received TEXAS Grant money during the reporting year.

Extracted data includes (but is not limited to) fields entered from the following forms:

- Applicant Budget (RBAABUD)
- Need Analysis (RNANA##)
- Financial Aid Enrollment (ROAENRL)
- Financial Aid Record Maintenance (ROARMAN)
- Applicant Status (ROASTAT)
- Package Maintenance (RPAAPMT)
- Award Maintenance (RPAAWRD)
- FA Supplemental Student Data (RZASSTD)
- Student Course Registration (SZAREGS)
- Degree and Other Formal Awards (SHADEGR)
- Term Sequence Course History (SHATERM)
- General Person Identification (SPAIDEN)
- General Person (SPAPERS)
- Degree Code Validation (STVDEGC)
- Degree Status Code Validation (STVDEGS)
- Degree Level Code Validation (STVDLEV)

Execution

The program is executed through Banner baseline Job Submission. The program reads the reportable data from the Banner Student and Financial Aid tables and inserts that data into the temporary reporting table RZRCBEO. The process then extracts that data into the required format for transmittal to the THECB.

Program Parameters:

- Reporting Fiscal Year (YYYY) – Year for which the report is being generated.
- Reporting Institution FICE (XXXXX) – FICE code for the reporting institution. Only one FICE code may be entered.
- Permanent Address Type (XX) – Address type code for permanent address to be extracted.
- Fall Term Code (YYYYNN) – Term code which designates the fall term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Winter Term Code (YYYYNN) – Term code which designates the winter term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Spring Term Code (YYYYNN) – Term code which designates the spring term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Summer Term Code (YYYYNN) – Term code which designates the summer term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Associate Degree Level Code (XX) – Degree level code which is attached to all the associate degrees. This will be used to determine the date an associate degree was awarded.
- FA Enrollment Level Codes (XX) – Level code to which the award applies. If more than one code is to be reported enter Insert Record, Duplicate Record and the additional level code.
- Enrollment Data Source (XX) – “FA” to indicate Financial Aid ROAENRL will be used as the source for enrollment hours; “ST” to indicate student registration will be used as the source for enrollment hours. ROAENRL is only populated when the RSRENRL process is run; institution may run this process at census, on a weekly or daily basis, or not at all. “FA” is appropriate when ROAENRL has been updated with current enrollment data; use “ST” otherwise.
- Budget Type for COA – Enter the 4 character budget type code needed for proper retrieval of the Cost of Education.
- Filename - The directory path and filename for report placement through job submission. This is a network drive that has the necessary permission for the user community responsible for THECB reporting to map and copy files. (Ex. /Finaidreports/TEOG_123456.dat)
- ID Prefix (X) – Enter the prefix character to be used to replace the Banner ID Prefix (such as '@') in the Banner ID when the SSN is not available. This should match the prefix character used by the
institution on the CBM001. Note: if your prefix character is a letter, you may enter that letter assuming that that letter is used on the CBM001.

- Use FM EFC or SAR EFC (X) – “F” to use FM EFC from ROARMAN (RCRAPP4_C_INST_1_TOT_FAM_CTRB) or “S” to use Primary SAR EFC from ROAPELL (RORSTAT_PRI_SAR_PGI) for EFC.

The parameters used are listed in a print file named %rzrcbeo%.lis.

**RTE History**

RTE6009 changed the name of the temporary data file to RZRCBEO.
RTE6011 added a header and trailer record to this file.
RTE6029 TEXAS Grant/TEOG Annual Enhancement (2011)
RTE6036 Use Passed or Earned Hours
TEXAS Grant Financial Aid Report (RZRCBTG)

This process reports students that have received TEXAS Grant money during the reporting year.

Extracted data includes (but is not limited to) fields entered from the following forms:
- Applicant Budget (RBAABUD)
- Need Analysis (RNANA##)
- Financial Aid Enrollment (ROAENRL)
- Financial Aid Record Maintenance (ROARMAN)
- Applicant Status (ROASTAT)
- Package Maintenance (RPAAPMT)
- Award Maintenance (RPAAWRD)
- FA Supplemental Student Data (RZASSTD)
- Student Course Registration (SZAREGS)
- Degree and Other Formal Awards (SHADEGR)
- Term Sequence Course History (SHATERM)
- General Person Identification (SPAIDEN)
- General Person (SPAPERS)
- Degree Level Code Validation (STVDLEV)

Execution

The program is executed through Banner baseline Job Submission. The program reads the reportable data from the Banner Student and Financial Aid tables and inserts that data into the temporary reporting table RZRCBTG. The process then extracts that data into the required format for transmittal to the THECB.

Program Parameters:
- Reporting Fiscal Year (YYYY) – Year for which the report is being generated.
- Reporting Institution FICE (XXXXXX) – FICE code for the reporting institution. Only one FICE code may be entered.
- Permanent Address Type (XX) – Address type code for permanent address to be extracted.
- Fall Term Code (YYYYNN) – Term code which designates the fall term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Winter Term Code (YYYYNN) – Term code which designates the winter term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Spring Term Code (YYYYNN) – Term code which designates the spring term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Summer Term Code (YYYYNN) – Term code which designates the summer term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Bachelor Degree Level Code (XX) – Degree level code which is attached to all the bachelor degrees. This will be used to determine the date a bachelor's degree was awarded.
- Associate Degree Level Code (XX) – Degree level code which is attached to all the associate degrees. This will be used to determine the date an associate degree was awarded.
- FA Enrollment Level Codes (XX) – Level code to which the award applies. If more than one code is to be reported enter Insert Record, Duplicate Record and the additional level code.
- Enrollment Data Source (XX) – “FA” to indicate Financial Aid ROAENRL will be used as the source for enrollment hours; ”ST” to indicate student registration will be used as the source for enrollment hours. ROAENRL is only populated when the RSRENRL process is run; institution may run this process at census, on a weekly or daily basis, or not at all. “FA” is appropriate when ROAENRL has been updated with current enrollment data; use “ST” otherwise.
- Budget Type for COA – Enter the 4 character budget type code needed for proper retrieval of the Cost of Education.
- Filename - The directory path and filename for report placement through job submission. This is a network drive that has the necessary permission for the user community responsible for THECB reporting to map and copy files. (Ex. /Finaidreports/TXGR_123456.dat)
- ID Prefix (X) – Enter the prefix character to be used to replace the Banner ID Prefix (such as ‘@’) in the Banner ID when the SSN is not available. This should match the prefix character used by the institution on the CBM001. Note: if your prefix character is a letter, you may enter that letter assuming that that letter is used on the CBM001.
• Use FM EFC or SAR EFC (X) – “F” to use FM EFC from ROARMAN (RCRAPP4_C_INST_1_TOT_FAM_CTRB) or “S” to use Primary SAR EFC from ROAPELL (RORSTAT_PRI_SAR_PGI) for EFC.

The parameters used are listed in a print file named %rzrcbtg%.lis.

**RTE History**

RTE6009 changed the name of the temporary data file to RZRCBTG
RTE6029 TEXAS Grant/TEOG Annual Enhancement (2011)
RTE6036 Use Passed or Earned Hours
Financial Aid Database Report (RZRFADS)

This process reports students that have received aid – including those that have applied for aid via FAFSA or TASFA and those that did not apply. Additionally, students that have withdrawn but did receive aid are reported as well as students with exemptions and waivers that did not apply for aid.

Set Up

Ensure that the data displayed on the form RZVFRES (FADS Residency Code Validation) is up-to-date noting that values for private schools are not needed. This data corresponds to Item 20, Residency, on the FAD. Refer to page 9, Figure 3 for information on this task.

Ensure that the data displayed on the form RZVSFID (State Fund ID Validation) is up-to-date for the Report Type of FADS. New aid programs specified by the Coordinating Board should be provided via TCC Release. They may also be added manually so long as care is taken to avoid duplication following installation of the TCC Release. Refer to page 11, Figure 5 for information on this task.

Ensure that data displayed on the form RZAFUND (Financial Aid Fund Code Rules) is up-to-date. Aid programs added by the institutions (such as new scholarships) will need to be entered on this form with the rule completed by entering the appropriate State Report Fund Id for reporting on the FAD. Additionally, new aid programs specified by the state or federal government will need to be entered on this form. Refer to page 15, Figure 6 for information on this task.

Each student to be reported on the FAD requires a residency value to be entered on the form SZASSTD (Supplemental Student Data). Refer to page 20, Figure 8 for information on this task.

Processing

The program is executed through Banner baseline Job Submission. The program reads the reportable data from the Banner Student and Financial Aid tables and inserts that data into the temporary reporting table RZRFADS. The process then extracts that data into the required format for transmittal to the THECB.

Program Parameters:

- Reporting Fiscal Year (YYYY) – Year for which the report is being generated.
- Reporting Institution FICE (XXXXXX) – FICE code for the reporting institution. Only one FICE code may be entered.
- Permanent Address Type (XX) – Address type code for permanent address to be extracted.
- Work Study Amount Type – Enter the 1 character amount type code of O(Offered) or P(Paid) needed for proper retrieval of the work study amounts.
- Loan Amount Type – Enter the 1 character amount type code of O(Offered) or P(Paid) needed for proper retrieval of the loan amounts.
- Degree Level Code (XX) – The degree level code(s) for the bachelor and higher degrees at your institution. They come from the field “Level” displayed on STVDEGC. These values are used when determining if a student has a degree when calculating classification. If more than one code is to be entered, then enter Insert Record, Duplicate Record and the additional code.
- FA Enrollment Level Codes (XX) – Level code(s) to which the awards apply. If more than one code is to be reported enter Insert Record, Duplicate Record and the additional level code. Prefix undergrad codes with a 1, graduate codes with a 2, and professional codes with a 3.
- - as an example, if the institution has 2 undergraduate levels of UG and DV and one graduate level of GR, then 3 values would be used for this parameter – 1UG, 1DV, and 2GR.
- Calculate COA EAP? – EAP = Enrollment Adjustment Percentage – Y/N to indicate if Cost of Attendance at the institution is correct for the period the student was enrolled (enter N for do not calculate) or if Cost of Attendance at the institution is a percentage of the value for the period the student was enrolled (enter Y to calculate).
- Calculate EFC EAP? – EAP = Enrollment Adjustment Percentage – Y/N to indicate if Estimated Family Contribution at the institution is correct for the period the student was enrolled (enter N for do not calculate) or if Estimated Family Contribution at the institution is a percentage of the value for the period the student was enrolled (enter Y to calculate).
- Enrollment Source (XX) – “FA” to indicate Financial Aid ROAENRL will be used as the source for enrollment hours; “ST” to indicate student registration will be used as the source for enrollment hours. ROAENRL is only populated when the RSRENRL process is run; institution may run this process at
census, on a weekly or daily basis, or not at all. “FA” is appropriate when ROAENRL has been updated with current enrollment data; use “ST” otherwise.

- Source for Undocumented Stdnts (XXXXXX) - The INFC Source value used by your institution when applications are entered manually for undocumented students (these students don’t have SSN’s).
- Waiver is a Payment or Charge? (X) – Enter the 1 character code of P (payment) or C (charge) that represents the way waivers are implemented at the institution.
- Requirements for FAFSA/TASFA (XXXXX) – Enter the requirement codes used on the form RRAAREQ – Applicant Requirements – to indicate that a FAFSA or TASFA has been filed. This parameter allows multiple values.
- Tracking Status for FAFSA/TASFA (X) – Enter the tracking status that indicates the requirement for FAFSA/TASFA has been satisfied.
- ESTS Codes for R2T4 (XX) – Enter the Current Enrollment Status (ESTS) Code(s) used on the form SFAWDRL – Student Withdrawal - for students that should be reported on the FAD having funds to be returned to Title IV. This parameter allows multiple values.
- ID Prefix (X) – Enter the prefix character to be used to replace the Banner ID Prefix (such as ‘@’) in the Banner ID when the SSN is not available. This should match the prefix character used by the institution on the CBM001. Note: if your prefix character is a letter, you may enter that letter assuming that that letter is used on the CBM001.
- Filename - The directory path and filename for report placement through job submission. This is a network drive that has the necessary permission for the user community responsible for THECB reporting to map and copy files. (Ex. /Finaidreports/FAD_123456.dat)

The parameters used are listed in a print file named %rzrfads%.lis.

RTE History
RTE6005 added Offered/Paid parameters for work-study and loans.
RTE6012 updated RZRFADS based on 2008-2009 reporting requirements.
RTE6017 included R2T4 students on the report.
RTE6019 included students on the FAD with certain reject code overrides.
RTE6020 updated RZRFADS based on 2009-2010 reporting requirements.
RTE6032 Annual FAD Enhancement
RTE6037/6023 Annual FAD Enhancement and Add CSV File
Top Ten End of Year Report (RZRTTEY)

This process reports students that have received Top Ten Percent Scholarship money during the reporting year.

Extracted data includes (but is not limited to) fields entered from the following forms:

- Need Analysis (RNANA##)
- Financial Aid Enrollment (ROAENRL)
- Award Maintenance (RPAAWRD)
- FA Supplemental Student Data (RZASSTD)
- Student Classification Rules (SGACLSR)
- General Student (SGASTDN)
- Term Sequence Course History (SHATERM)
- General Person Identification (SPAIDEN)
- General Person (SPAPERS)
- Degree Level Code Validation (STVDLEV)
- Student Course Registration (SZAREGS)
- State Major CIP Code Validation (SZVMCIP)

Execution

The program is executed through Banner baseline Job Submission. The program reads the reportable data from the Banner Student and Financial Aid tables and inserts that data into the temporary reporting table RZRTTEY. The process then extracts that data into the required format for transmittal to the THECB.

Program Parameters:

- Reporting Fiscal Year (YYYY) – Year for which the report is being generated.
- Reporting Institution FICE (XXXXXX) – FICE code for the reporting institution. Only one FICE code may be entered.
- Permanent Address Type (XX) – Address type code for permanent address to be extracted.
- Fall Term Code (YYYNNN) – Term code which designates the fall term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- Spring Term Code (YYYYNN) – Term code which designates the spring term to be reported. If more than one term is to be reported enter Insert Record, Duplicate Record and the additional term code.
- FA Enrollment Level Codes (XX) – Level code to which the award applies. If more than one code is to be reported enter Insert Record, Duplicate Record and the additional level code.
- Enrollment Data Source (XX) – “FA” to indicate Financial Aid ROAENRL will be used as the source for enrollment hours; “ST” to indicate student registration will be used as the source for enrollment hours. ROAENRL is only populated when the RSRENRL process is run; institution may run this process at census, on a weekly or daily basis, or not at all. “FA” is appropriate when ROAENRL has been updated with current enrollment data; use “ST” otherwise.
- Filename - The directory path and filename for report placement through job submission. This is a network drive that has the necessary permission for the user community responsible for THECB reporting to map and copy files. (Ex. /Finaidreports/TTEY_123456.dat)
- ID Prefix (X) – Enter the prefix character to be used to replace the Banner ID Prefix (such as ‘@’) in the Banner ID when the SSN is not available. This should match the prefix character used by the institution on the CBM001. Note: if your prefix character is a letter, you may enter that letter assuming that that letter is used on the CBM001.

The parameters used are listed in a print file named %rzrttey%.lis.

RTE History

RTE6028 created the report.
RTE6030 Annual Top Ten EOY Enhancement
RTE6036 Use Passed or Earned Hours
Top Ten Eligibility Report (RZRTTSR)

This process reports students that are eligible to receive a Top Ten Percent Scholarship in the upcoming award year. Initial and Renewals are determine and should be submitted as separate files.

Extracted data includes (but is not limited to) fields entered from the following forms:
- Need Analysis (RNANA##)
- Financial Aid Enrollment (ROAENRL)
- Award Maintenance (RPAAWRD)
- FA Supplemental Student Data (RZASSTD)
- Student Classification Rules (SGACLSR)
- General Student (SGASTDN)
- Term Sequence Course History (SHATERM)
- General Person Identification (SPAIDEN)
- General Person (SPAPERS)
- Degree Level Code Validation (STVDELV)
- Student Course Registration (SZAREGS)
- State Major CIP Code Validation (SZVMCIP)

Execution

The program is executed through Banner baseline Job Submission. The program reads the reportable data from the Banner Student and Financial Aid tables and inserts that data into the temporary reporting table RZRTTSR. The process then extracts that data into the required format for transmittal to the THECB.

Program Parameters:
- Reporting Fiscal Year (YYYY) – Year for which the report is being generated.
- Reporting Institution FICE (XXXXXX) – FICE code for the reporting institution. Only one FICE code may be entered.
- Permanent Address Type (XX) – Address type code for permanent address to be extracted.
- Include the Need Check? (X) – Enter Y if the program should check need and only select students with need > 0. Enter N if need should not be checked and all students should be processed.
- FAFSA Requirement Code (XXXXX) – Enter the requirement code used on the form RRAAREQ – Applicant Requirements – to indicate that a FAFSA has been filed.
- Tracking Status for FAFSA/TASFA (X) – Enter the Tracking Status for FAFSA/TASFA that indicates that the requirement has been satisfied.
- Student Status Value (XX) – Enter the student status required for student to be deemed eligible.
- Student Level Value (XX) – Enter the student level required for students to be deemed eligible.
- D-Diploma Codes; E-Decision Codes – Diploma Codes or Decision Codes can be used to indicate that students have completed the Recommended or Distinguished high school curriculum or the International Baccalaureate requirements. Choose D or E for the type of codes to use. For a renewal recipient run this parameter is not required.
- Diploma Code Value(s) (XX) – Enter one or more diploma codes used to indicate a student has met curriculum completion requirements. For a renewal recipient run this parameter is not required.
- Decision Code Value(s) (XX) – Enter one or more decision codes used to indicate a student has met curriculum completion requirements. For a renewal recipient run this parameter is not required.
- Graduation Date (DD-MON-YYY) – Enter the first date on which a student may have graduated to be eligible to receive the scholarship. For a renewal recipient run this parameter is not required.
- Include home school check? (X) – Enter Y to have program verify that student was not home schooled; enter N to skip this check and include all students. For a renewal recipient run this parameter is not required.
- Home School Codes (XXXXXX) – Enter the 6 digit code or codes used by your school on SOAHSCH to indicate that a student was home schooled. For a renewal recipient run this parameter is not required.
- C-Create, O-Orig, R-Rcvd Date – The program will print one of 3 dates for the ISIR Processing Date – RCRAPP1>Create_Date from RNANA##, RCRAPP1>Orig_Comp_Date from RNANA##, or RORSTAT>Appl_RCVD_DATE from ROASTAT. For a renewal recipient run this parameter is not required.
The parameters used are listed in a print file named %rzrttsr%.lis.

**RTE History**

RTE6013 created the report.
RTE6027 Annual Top Ten Reimbursement Enhancement (2010)
RTE6031 Annual Top Ten Reimbursement Enhancement (2011)