



## 2020-2021 Dependent - TASFA Verification Worksheet

According to state rules, your Texas Application for State Financial Aid (TASFA) is subject for review in a process called Verification. In this process, we will be comparing information from your Texas Application for State Financial Aid (TASFA) with copies of your and your parents'/stepparents' 2018 tax return transcripts and/or other financial documents. The law states you must complete this process before state financial aid may be paid. If discrepancies are found in the review, our office may request additional documentation.

It is recommended that applicants complete and submit this application and all required documents prior to the state priority deadline date of **March 2, 2020**.

### Step 1 –Student’s Information

\_\_\_\_\_

Last Name	First Name	M.I.	Student ID
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### Step 2 –Student’s Family Information

**Number in Household Members:** List the people who will be supported by your parent/stepparent and will receive more than half of your parent/stepparent support between July 1, 2020 and June 30, 2021.

- **Yourself**
- **Your parent(s)** (including a stepparent if remarried or biological parents if living together). **Do not include non-custodial parent**
- Your siblings for whom your parent(s) will provide more than half of their support from July 1, 2020 through June 30, 2021.
- Other siblings on whose 2020-2021 TASFA your parent(s) is required to provide their parental information.
- Other persons who **live** with your parent(s) and for whom your parent(s) will provide more than half of their support from July 1, 2020 through June 30, 2021.

*(If more space is needed, provide a separate page that includes the student’s name and ID number at the top).*

Full Name	Age	Relationship	Will be enrolled in at least halftime (yes or no)	Name of college
		Self		Texas A&M-San Antonio

**Step 3 – Student’s Tax & Income Information**

- I have attached or already submitted my **2018** federal income **tax return transcript**. Visit [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) to obtain a tax return transcript.
- I am not required and will not file a federal income tax return because I did not earn income in **2018**.
- I am not required and will not file a federal income tax return, but I earned income in **2018**. Also, I provided and attached all **2017** W-2/1099s.

**Employer or Source of Income**

**Amount Received in 2018**

\_\_\_\_\_  
\_\_\_\_\_

\$ \_\_\_\_\_  
\$ \_\_\_\_\_

**Step 4 – Parent’s Tax & Income Information**

- I have attached or already submitted my parent’/stepparents’ **2018** federal income **tax return transcript**. Visit [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) to obtain a tax return transcript.
- My parent/stepparent(s) are not required and will not file a federal income tax return because my parent/stepparent(s) did not earn income in **2018**. Also, my parent/stepparent(s) provided an IRS Verification of Non-Filing letter dated October 1, 2019 or later.
- My parent/stepparent(s) are not required and will not file a federal income tax return, but my parent/stepparent(s) earned income in **2018**. Also, my parent/stepparent(s) provided and attached all **2018** W-2/1099s. My parent/stepparent(s) also provided an IRS Verification of Non-Filing letter dated October 1, 2019 or later.

**Employer or Source of Income**

**Amount Received in 2018**

\_\_\_\_\_  
\_\_\_\_\_

\$ \_\_\_\_\_  
\$ \_\_\_\_\_

Note: Additional documentation may be requested if the information provided on this Verification Worksheet is incomplete or inconsistent with other financial aid forms.

**Step 5 – Certification and Signatures**

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the TASFA must sign and date.

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both

\_\_\_\_\_  
Student’s Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent’s Signature

\_\_\_\_\_  
Date

**Please return this form to:**

Texas A&M University-San Antonio  
Office Student Financial Aid & Scholarships  
One University Way  
San Antonio, TX 78224

**Date Received**