

2020-2021 Independent- TASFA Verification Worksheet

According to state rules, your Texas Application for State Financial Aid (TASFA) is subject for review in a process called Verification. In this process, we will be comparing information from your Texas Application for State Financial Aid (TASFA) with copies of your (and your spouse's) 2017 tax return transcripts and/or other financial documents. The law states you must complete this process before state financial aid may be paid. If discrepancies are found in the review, our office may request additional documentation.

It is recommended that applicants complete and submit this application and all required documents prior to the state priority deadline date of **March 2, 2020.**

Step 1 –Student's Information

Last Name _____ First Name _____ M.I. _____ Student ID _____

Step 2 –Student's Family Information

Number in Household Members: List the people who will be supported by you (and your spouse, if married) and will receive more than half of their support between July 1, 2020 and June 30, 2021.

- **Yourself**
- **Your spouse, if married**
- Your (or your spouse's) children who you (and your spouse) will provide more than half of their support from July 1, 2020 through June 30, 2021, even if they do not live with you (and your spouse). **Do not include foster children as household members.**
- Other persons who live with you (and your spouse) and for whom you (and your spouse) will provide more than half of their support from July 1, 2020 through June 30, 2021.

(If more space is needed, provide a separate page that includes the student's name and ID number at the top).

Full Name	Age	Relationship	Will be enrolled in at least halftime (yes or no)	Name of college
		Self		Texas A&M-San Antonio

Step 3 – Student’s and Spouse’s Tax & Income Information

- I have attached or already submitted my (and may spouse’s) 2018 federal income **tax return transcript**. Visit www.irs.gov/Individuals/Get-Transcript to obtain a tax return transcript.
- I am not required and will not file a federal income tax return because I did not earn income in 2018. Also, I (and my spouse) will provide an IRS Verification of Non-Filing Letter dated October 1, 2019 or later.
- I am not required and will not file a federal income tax return, but I earned income in 2018. Also, I will provide and attached all 2018 W-2/1099s. I (and my spouse) will also provide an IRS Verification of Non-Filing Letter dated October 1, 2019.

Employer or Source of Income

Amount Received in 2018

_____ \$ _____
_____ \$ _____

If your spouse filed a separate return, you must also submit a copy of your spouse’s tax return transcript. If your spouse was not required to file, please submit a signed statement from your spouse indicating he or she was not required to file and will not file a 2018 Federal income tax return.

Note: Additional documentation may be requested if the information provided on this Verification Worksheet is incomplete or inconsistent with other financial aid forms.

Step 4 – Certification and Signatures

Each Person signing below certifies that all of the information reported is complete and correct. The student whose information was reported on the TASFA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both

Student’s Signature

Date

Please return this form to:

Texas A&M University-San Antonio
Office of Student Financial Aid & Scholarships
One University Way
San Antonio, TX 78224

Date Received