2021-2022 Cost of Attendance Adjustment

The Cost of Attendance (COA) or budget for school and personal expenses is determined annually by the Office of Scholarships and Financial Aid and is based on the average cost a student will incur each semester. Students are able to request a revision of their COA each academic aid year depending on the request type. After a revision has been approved and applied a student may be eligible for additional loan funding. Additional loan funding amount(s) cannot exceed your Cost of Attendance/ Budget or the Federal Aggregate Loan Limits set by the Department of Education. Submission of this form does not guarantee approval of your request.

Step 1 - Student's Information

Last Name                      First Name                      M.I.                      Student ID #

Step 2 – Academic Information

☐ Freshman  ☐ Sophomore (30-59 credits)  ☐ Junior/Senior (60 credits and higher)  ☐ Graduate  ☐ Other

Step 3 – Letter of explanation

You must provide a detailed, typed, and signed letter supporting your request.

Step 4 – Check the reason you are requesting a COA adjustment and attach the required documentation for each situation.

Receipts must be dated within the time of enrollment in the current academic year. Expenses occurred before the first day of the semester will not be reviewed.

☐ Child Care Expenses
  ● You may be eligible for a cost of attendance adjustment if you have child care expenses. Please submit a typed statement of your request and a statement from the daycare provider that includes the name of each child, their age, cost per child, and dates verifying current enrollment.

☐ Computer Purchase
  ● Provide a copy of an estimate or paid receipt for your computer or laptop purchase.
  ● Only one request can be processed during the student’s undergraduate or graduate periods.

☐ Medical/Dental Expenses
  ● You may be eligible for a cost of attendance adjustment if you have unusual medical and/or dental expenses. Please submit a summary of PAID unreimbursed expenses.

☐ Other
  ● If you are unable to meet the requirements above you may submit a cost of attendance request as well to see if another cost of attendance adjustment category may suffice. These instances are case by case and will need Department Approval.

An increase in your cost of attendance does not guarantee an increase in funds, but changes resulting from your approved budget adjustment may result in increased federal Direct loan eligibility. Loans may be increased up to the annual and/or aggregate limit not to exceed the updated cost of attendance. If you are interested in receiving an increase in federal Direct loans complete the section below:

☐ I am interested in receiving an additional federal Direct Subsidized loans.
  Subsidized loans are only available to undergraduate students.

☐ I am interested in receiving an additional federal Direct Unsubsidized loans.

Amount $_______________________

Step 5: Certification and Signature

Your signature on this document confirms your acknowledgement of the following:

• The information submitted for review is true and correct to the best of your knowledge.
• Providing false information may result in reduced eligibility, repayment of aid, or both.
• During peak seasons, there may be a longer delay of processing time for the request.
• Changes resulting in a case-by-case review do not guarantee an increase in aid.
• You have read each section, have provided the required documentation and realize that more may be required upon request.

Student's Signature                      Date

Commented [JBT1]: If we can possibly add to Spec. Circ form to omit student from providing a FARR?

OR, are we going to assume student wants max to COA?
### Annual Direct Loan Limits

#### Dependent Undergraduate Students

<table>
<thead>
<tr>
<th></th>
<th>Subsidized Limit</th>
<th>Unsubsidized Limit</th>
<th>Total Annual Limit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freshman</td>
<td>$3,500</td>
<td>$2,000</td>
<td>$5,500</td>
</tr>
<tr>
<td>Sophomore</td>
<td>$4,500</td>
<td>$2,000</td>
<td>$6,500</td>
</tr>
<tr>
<td>Junior/Senior</td>
<td>$5,500</td>
<td>$2,000</td>
<td>$7,500</td>
</tr>
<tr>
<td>Preparatory Coursework for enrollment in a GR program*</td>
<td>$5,500</td>
<td></td>
<td>$5,500</td>
</tr>
</tbody>
</table>

*Limit loan amount for a consecutive 12-month period, cannot be extended.

#### Independent Undergraduate Students & dependent students whose parents were denied a PLUS Loan

<table>
<thead>
<tr>
<th></th>
<th>Subsidized Limit</th>
<th>Unsubsidized Limit</th>
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</tr>
</thead>
<tbody>
<tr>
<td>Freshman</td>
<td>$3,500</td>
<td>$6,000</td>
<td>$9,500</td>
</tr>
<tr>
<td>Sophomore</td>
<td>$4,500</td>
<td>$6,000</td>
<td>$10,500</td>
</tr>
<tr>
<td>Junior/Senior</td>
<td>$5,500</td>
<td>$7,000</td>
<td>$12,500</td>
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<tr>
<td>Preparatory Coursework for enrollment in a GR program</td>
<td>$5,500</td>
<td>$7,000</td>
<td>$12,500</td>
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#### Graduate Students

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<tr>
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<th>Subsidized Limit</th>
<th>Unsubsidized Limit</th>
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<tbody>
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<td></td>
<td></td>
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<td>$20,500</td>
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</tbody>
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### Aggregate (Lifetime) Direct Loan Limits

#### Dependent UG Students

<table>
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<tr>
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<th>Subsidized Limit</th>
<th>Unsubsidized Limit</th>
<th>Total Lifetime Limit</th>
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<tr>
<td></td>
<td>$23,000</td>
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<td>$31,000</td>
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</table>

#### Independent UG Students & dependent students whose parents were denied a PLUS Loan

<table>
<thead>
<tr>
<th></th>
<th>Subsidized Limit</th>
<th>Unsubsidized Limit</th>
<th>Total Annual Limit</th>
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<tbody>
<tr>
<td></td>
<td>$23,000</td>
<td>$34,500</td>
<td>$57,500</td>
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</table>

#### Graduate Students (excludes UG loans)

<table>
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<th></th>
<th>Subsidized Limit</th>
<th>Unsubsidized Limit</th>
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</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$138,500</td>
<td>$138,500</td>
</tr>
</tbody>
</table>

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**FINANCIAL AID OFFICE USE ONLY**

- Date Received in OSFA: ______________
- Approved: ______________
- Denied: ______________
- Updated on RRAAREQ by: ______________
- Reason for denial: ______________

#### DEP or IND

- Subsidized Loan: $ ______________
- Unsubsidized Loan: $ ______________
- Other: $ ______________
- Total: $ ______________

- Unmet need $ ______________

- Parent Plus Denial in file: ______________
- Processed by: ______________
- Date: ______________